



Smiths Group plc
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13 September 2021

To: Shareholders

ADJOURNMENT OF GENERAL MEETING ON 17 SEPTEMBER 2021 DUE TO RECEIPT OF SUPERIOR PROPOSAL

On 8 September 2021, Smiths Group plc ("**Smiths**") announced that it had agreed the sale of Smiths Medical to ICU Medical Inc. (the "**ICU Transaction**") on terms that are superior to the previously announced transaction entered into with TA Associates on 2 August 2021 (the "**TA Transaction**"). In the ICU Transaction announcement, Smiths advised that its board of directors had withdrawn its recommendation of the TA Transaction and proposed to adjourn the General Meeting convened for 11.00 a.m. on 17 September 2021 to approve the TA Transaction.

Given the proposed adjournment, all shareholders are strongly encouraged not to attend the meeting in person and not to submit proxies in respect of it. The Company will announce the results of the adjournment resolution following the General Meeting.

Smiths also confirms that it will no longer offer the facility for shareholders to follow the General Meeting remotely via a live webcast.

Smiths reiterates that shareholders are advised to take no action in respect of the General Meeting at this time. Further information will be provided in respect of the ICU Transaction and the actions required of shareholders in respect of it as soon as reasonably practicable.