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Ourref Trulli/Consent

31 August 2021

Ladies and Gentlemen

**Smiths Group plc**

We consent to the inclusion in the Class 1 circular dated 31 August 2021 ('the Document') of our report dated 31 August 2021 in the form and context in which it appears. We attach a copy of the Document initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

*KPMG LLP*

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