

# J.P.Morgan CAZENOVE

**STRICTLY PRIVATE AND CONFIDENTIAL**

The Directors  
Smiths Group plc  
4<sup>th</sup> Floor  
11 – 12 St. James's Square  
London  
SW1Y 4LB

27 October 2021

Dear Sirs/Madams

**Publication of Class 1 circular in relation to the proposed sale by Smiths Group plc (the “Company”) of Smiths Medical (the “Transaction”)**

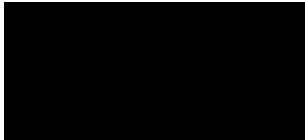
We refer to the Class 1 circular to be posted by the Company on or around 29 October 2021, in connection with the Transaction, a copy of the first page of which is attached hereto for the purposes of identification (the “Circular”).

The Circular includes certain references to J.P. Morgan Securities plc (which conducts its UK investment banking business as J.P. Morgan Cazenove).

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Circular with the inclusion therein of references to our name in the form and context in which they are included.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



Richard Perelman

Title: Managing Director

For and on behalf of J.P. Morgan Securities plc