



The Directors
Smiths Group plc
4th Floor
11-12 St James's Square
London
SW1Y 4LB
United Kingdom

31 August 2021

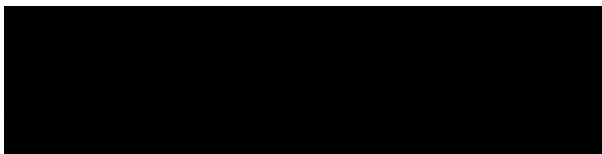
Dear Sirs,

Proposed Transaction in Respect of Smiths Medical

We refer to the Class 1 circular to be published on 31 August 2021 relating to the proposed disposal by Smiths Group plc of Smiths Medical (the "**Circular**").

We hereby confirm that we have given and not withdrawn our consent to publication of the Circular with the inclusion therein of references to Goldman Sachs International in the form and context in which such references are included in the Circular.

Yours faithfully,



Managing Director
For and on behalf of
Goldman Sachs International