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FOR IMMEDIATE RELEASE

17 September 2021

Smiths Group plc

(“Smiths” or the “Company”)

ADJOURNMENT OF GENERAL MEETING DUE TO RECEIPT OF SUPERIOR PROPOSAL

On 8 September 2021, the Company announced that it had agreed the sale of Smiths Medical to ICU Medical, Inc. (“ICU Medical”) (the “ICU Transaction”) on terms that are superior to the previously announced transaction entered into with TA Associates on 2 August 2021 (the “TA Transaction”). The Company announced its proposal to adjourn the General Meeting which had been convened for 17 September 2021 for the purposes of approving the TA Transaction.

The Company is pleased to announce that at the General Meeting held earlier today, the resolution seeking approval for the indefinite adjournment of the General Meeting (the “Adjournment Resolution”) was duly approved by shareholders by way of a show of hands.

A copy of the Adjournment Resolution will be submitted to the National Storage Mechanism (“NSM”) and will be available for inspection on the NSM’s website at [National Storage Mechanism | FCA](#).

Details of the result of the vote by way of show of hands and a copy of the Adjournment Resolution will also shortly be made available on the Company’s website at www.smiths.com/proposed-sale-of-smiths-medical.

The Company will provide further information regarding the ICU Transaction and the actions required of shareholders in respect of it as soon as reasonably practicable.

Smiths Group plc’s LEI number is: 213800MJL6IPZS3ASA11

THE COMPANIES ACT 2006
PUBLIC COMPANY LIMITED BY SHARES
RESOLUTION OF SMITHS GROUP PLC
COMPANY NUMBER: 137013
Passed on 17 September 2021

At the Smiths Group plc (the *Company*) General Meeting held on 17 September 2021 the following ordinary resolution was passed:

1. THAT:

- (a) in accordance with Article 31(1) of the Company's articles of association, the General Meeting be, and is hereby, adjourned indefinitely.

Matthew Whyte
Company Secretary